

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE:

Iron Eagle Inc.

61-1931944
PO Box 2601
Wylie, TX 75098

Debtor.

Case No.: 23-42145

Chapter: 11

NOTICE OF SUBSTANTIAL CONSUMMATION

PLEASE TAKE NOTICE that **Iron Eagle, Inc.** (the “**Debtor**”) confirmed *Debtor’s Second Amended Plan of Reorganization [Dated June 10, 2024] [Docket Entry No. 112] (“**Plan**”)* by order entered October 11, 2024 [Docket Entry No. 130] (“**Order**”).

PLEASE TAKE FURTHER NOTICE that based upon the provisions of 11 U.S.C. § 1101(2) the Plan has been substantially consummated and notice thereof is hereby provided pursuant to § 1183(c)(2).

Respectfully submitted,

Dated: **January 4, 2025**

/s/ Robert T. DeMarco

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Counsel for Reorganized Debtor

CERTIFICATE OF SERVICE

The undersigned counsel hereby certifies that true and correct copies of the foregoing pleading and all attachments were served upon all parties listed below in accordance with applicable rules of bankruptcy procedure on this **4th day of January 2024**. Where possible, service was made electronically via the Court’s ECF noticing system, email or via facsimile transmission where an email address or facsimile number is set forth below. Where such electronic service was not possible, service was made via regular first-class mail.

DEBTOR

Iron Eagle Inc.
PO Box 2601
Wylie, TX 75098

TRUSTEES

Office of the United States Trustee
110 North College Avenue, Room 300
Tyler, Texas 75702

Behrooz Vida
Subchapter V Trustee
3000 Central Drive
Bedford, TX 76021

SEE ATTACHED MATRIX

/s/ Robert T. DeMarco

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